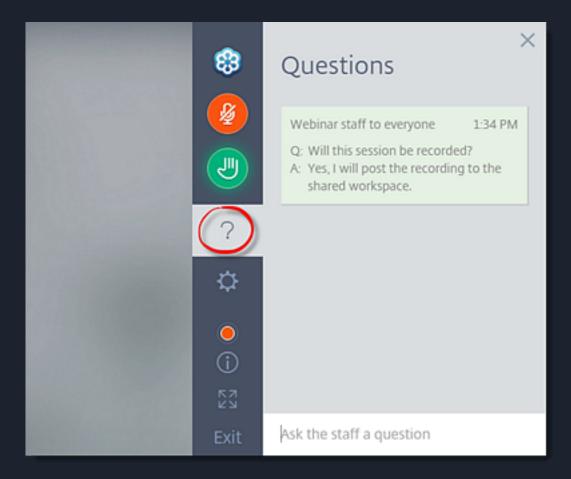


# Welcome!

# An Insider's Guide to Fundraising





Questions? Click the icon circled above





#### Today's Agenda

Time (PST)	Session	Speaker
9:00 am	The Fundamentals of Seed Funding	Mike Wilner - AWS Startup BD
9:15 am	Panel Discussion: Understanding the Other Side of the Table	Anne Dwane - Co-Founder & Partner, Village Global Hiten Shah - Co-Founder & CEO, FYI Paige Finn Doherty — Co-Founder, Behind Genius Ventures Brad Holden - AWS Startup BD
9:45 am	Building an Effective Fundraising Strategy	Mike Wilner - AWS Startup BD
10:30 am		Break
10:40 am	Crafting Your Fundraising Narrative	Jackie De La Rosa Kennedy - AWS Startup BD
11:25 am	Hindsight is 20/20: Fundraising Tips I Wish I Had Known	Cynthia Plotch - Co-Founder, Stix Michael Ioffe CEO, Arist Jackie De La Rosa Kennedy - AWS Startup BD
11:55 am	Wr	ap-Up and Thank yous



#### Why is AWS talking about fundraising

- The Startup team helps founders grow in ways that go beyond AWS
- We work with investors across the startup ecosystem
- AWS' flagship customers were once early stage startups







# The Fundamentals of Seed Funding

Mike Wilner Startup BD, AWS





It takes most founders over 6 months to raise their first round.

But founders who know how the game is played can raise in under a month.



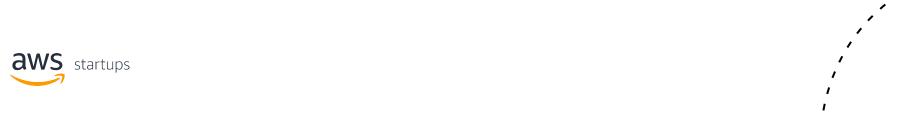


#### What we'll cover today

- 1.The Fundamentals of Seed Funding
- 2.Understanding the Other Side of the Table
- 3.Building an Effective Fundraising Strategy
- 4. Crafting Your Fundraising Narrative
- 5. Hindsight is 20/20: Fundraising Tips | Wish | Had Known







VENTURE CAPITAL - 14 Apr 2021

#### **Ghana fintech BezoMoney secures \$200k in seed funding**





	Angel Round	Pre-Seed Round	Seed Round	Seed 2 / Series A
Round size				
Valuation Range				



	Angel Round	Pre-Seed Round	Seed Round	Seed 2 / Series A
Round size	\$150K - \$750K			
Valuation Range	\$2M - \$5M			



	Angel Round	Pre-Seed Round	Seed Round	Seed 2 / Series A
Round size	\$150K - \$750K	\$250K-\$2M		
Valuation Range	\$2M - \$5M	\$3M - \$10M		



	Angel Round	Pre-Seed Round	Seed Round	Seed 2 / Series A
Round size	\$150K - \$750K	\$250K-\$2M	\$1M - \$5M	
Valuation Range	\$2M - \$5M	\$3M - \$10M	\$8M - \$20M	



	Angel Round	Pre-Seed Round	Seed Round	Seed 2 / Series A
Round size	\$150K - \$750K	\$250K-\$2M	\$1M - \$5M	\$2M - \$10M
Valuation Range	\$2M - \$5M	\$3M - \$10M	\$8M - \$20M	\$15M - \$50M



#### Many investor types with different mindsets



- Family Offices
- Operator Angels
- High Net Worth Individuals
- Aspiring VC angels
- Professional Angels



- Pre-seed VCs
- Seed VCs
- Solo GPs
- Micro VCs
- Multi-stage VCs
- Corporate VCs



	Angel Round	Pre-Seed Round	Seed Round	Seed 2 / Series A
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Relevant Investors				



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Relevant Investors	Angels			



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Relevant Investors	Angels	Angels Pre-seed VCs Solo GPs Micro-VCs		



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# Median dilution pre-series A = 25%

	Angel Round	Pre-Seed Round	Seed Round	Seed 2 / Series A
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# Understanding the other side of the table



**Angels** 



**VCs** 



# Start with empathy; being a successful VC is hard

\$10M

Fund size

33

# of investments



#### Start with empathy; being a successful VC is hard

 10
 11
 6

 5tartups fail
 1x
 3x

 3
 2
 1

 5x
 20x
 50x

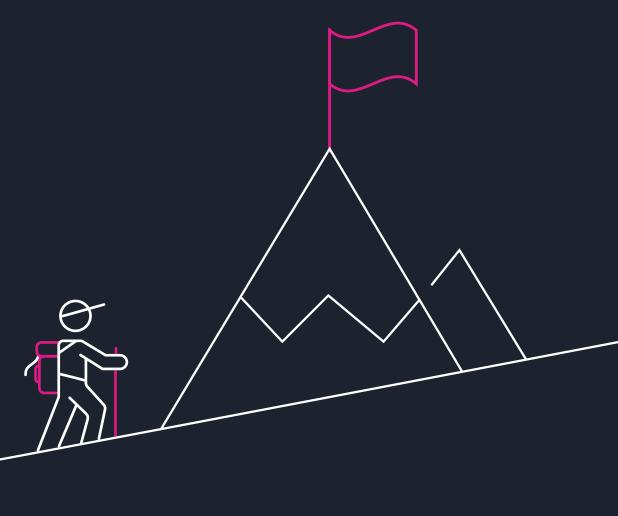


# The Seed VC Rule of Thumb:

Every investment needs to have the potential to return the entire fund (~50x)



# Seed VCs will want you to keep climbing the VC path





#### Angels have much more diverse ways of operating

- Lower bar for what a good outcome is
- More autonomy in making investments
- More diverse motivations
- Less likely to exert influence

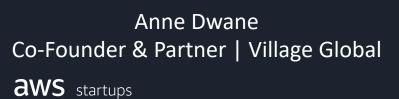


# You should be intentional about who you want to bring onto your team



#### **Understanding the Other Side of the Table**







Hiten Shah
Co-Founder & CEO | FYI, Crazy
Egg, KISSmetrics



Paige Finn Doherty
Co-Founder | Behind Genius Ventures
Developer Success Engineer | WorkOS